GoldSafe Operator Unit Economics & ROI Model

Reference: COV-ROI-GOLD-2026-V1 · Illustrative model for prospective operators

Purpose

This model illustrates how an operator of the GoldSafe portal may earn on completed consignments. Every figure below is an illustrative example based on stated assumptions. It is not a forecast, a guarantee, or a statement of past trading, revenue or customers. Actual outcomes depend on the operator's own pricing, market, deal flow and commercial execution.

Operator gross margin

Operator gross margin: **1.00% – 2.50% net spread per consignment**, applied on completed, settled trades. The published sliding schedule narrows the spread as consignment size increases.

Consignment value band	Illustrative net spread	Example consignment	Illustrative operator margin
Up to USD 100,000	2.50%	USD 85,000	USD 2,125
USD 100,001 – 250,000	1.75%	USD 170,000	USD 2,975
USD 250,001 – 500,000	1.25%	USD 340,000	USD 4,250
Above USD 500,000	1.00%	USD 850,000	USD 8,500

Volume scenarios

Assumes a single 1kg cast bar consignment at an indicative USD 85,000 reference value, settled through the four-stage schedule.

Scenario	Trades per month	Illustrative margin per trade	Illustrative monthly gross margin
Conservative	1	USD 2,125	USD 2,125
Base	2	USD 2,125	USD 4,250
Extended	4	USD 2,125	USD 8,500

Acquisition payback

Projected acquisition payback: **2 to 6 months based on 1–2 monthly trades**, against the fixed published acquisition price of USD 29,500.

Trades per month	Illustrative monthly gross margin	Months to recover USD 29,500
1 trade / month	USD 2,125 – 8,500	Approx. 4 – 6 months at larger consignment sizes
2 trades / month	USD 4,250 – 17,000	Approx. 2 – 4 months at larger consignment sizes

Cost and risk posture

Zero balance-sheet fund holding. The operator does not hold or carry consignment funds. Buyer funds sit in settlement-restricted infrastructure rails and are disbursed by the infrastructure layer on confirmed stage evidence.

Automated stage settlement. The four-stage assay settlement schedule runs from confirmed events, so operator effort concentrates on dealer onboarding, evidence review and buyer service.

Operator-side costs not modelled here. Marketing, dealer acquisition, assay and logistics coordination, local compliance, staffing and taxes are excluded from the illustration above and will reduce net outcomes.

This document is illustrative only and does not constitute financial, investment, tax or legal advice, nor any representation of revenue, customers, market share or performance.